



November 06, 2025

To,
The Manager Listing
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 538987

Scrip Code: 538987

Sub: Outcome of Board Meeting

Dear Sir/Madam,

This is to inform that Board of Directors (*“the Board”*) of Talbro Engineering Limited (*“the Company”*) at their Meeting held today i.e. November 06, 2025 commenced at 11:30 a.m. and concluded at 3.00 p.m. has, inter-alia:

1. Considered and approved the **Un-audited Financial Results** of the company for the quarter and half year ended on September 30, 2025.

The Un-audited Financial Results along with Limited Review Report issued by the Statutory Auditors of the Company is enclosed herewith as an (**Annexure**) in compliance with the provisions of Regulation 30 and 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended).

The above information shall also be available on Company’s website www.talbroxaxles.com.

You are requested to take the information on your records.

Thanking you.

For Talbro Engineering Limited

Kajal Gupta
Company Secretary and Compliance Officer
M. No.: A52114

Encl. a/a

TALBROS ENGINEERING LIMITED

Corporate and Regd. Office
Plot No. : 74-75-76, Sector - 06,
Faridabad - 121006 (Haryana) INDIA

+91-0129-4284300 (40 LINES), Fax : +91-129-4061541
axleshafts@talbroxaxles.com
www.talbroxaxles.com

CIN No. L74210HR1986PLC033018
GST No. 06AABCT0247L2ZD
IATF 16949:2016 System Certified

RAKESH RAJ & ASSOCIATES

CHARTERED ACCOUNTANTS

825/21A, Faridabad 121001, Haryana (India)-Ph. 0129-4613300

To
The Board of Directors,
Talbro Engineering Limited

LIMITED REVIEW REPORT ON UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR TO DATE ENDED 30.09.2025 OF TALBROS ENGINEERING LIMITED.

1. We have reviewed the accompanying statement of un-audited financial results of Talbro Engineering Ltd., Plot No. 74-75, Sector-6, Faridabad, for the quarter and half year ended 30.09.2025, being submitted by the company pursuant regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended by Circular No. CIR/CFD/FAC/62/2016 dated July 5th 2016 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the management and not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our Responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the entity" issued by The Institute of Chartered Accountants of India. This standard requires that we can plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting policies and practices generally accepted in India has not disclosed the information required to be disclosed in terms of regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended by Circular No. CIR/CFD/FAC/62/2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place- Faridabad
Date- 06.11.2025

UDIN: 25519429BMJLDJ9234



For Rakesh Raj & Associates
Chartered Accountants
FRN 005145N

(Abhishek Kumar)
PARTNER
M.NO : 519429

TALBROS ENGINEERING LIMITED

Regd. Off. Plot No.74-75-76, Sector-6, Faridabad, Haryana 121006 Ph # 0129-4284300 Fax # 0129-4061541.

CIN - L74210HR1986PLC033018

Email : cs@talbrosaxles.com

STATEMENT OF RESULTS FOR THE QUARTER ENDED ON 30.09.2025

(Rs. In Lacs)

S. No	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations				-		-
a)	Net sales/Income from operations	13,070.17	12,211.53	10,262.05	25,281.70	20,622.99	44,608.89
b)	Other income	59.78	79.21	10.88	138.99	36.82	43.15
	Total income	13,129.95	12,290.74	10,272.93	25,420.69	20,659.81	44,652.03
2	Expenses				-		-
a)	Cost of raw material consumed	6,721.90	6,099.45	5,586.23	12,821.35	11,069.18	23,927.81
b)	Changes in inventories of finished goods and work-in-progress	10.05	236.36	(413.87)	246.41	32.58	(755.24)
c)	Employee benefit cost	949.32	894.91	887.75	1,844.23	1,680.44	3,625.73
d)	Finance cost	369.73	294.62	299.26	664.35	516.93	1,176.37
e)	Depreciation and amortisation expense	300.00	300.00	290.00	600.00	550.00	1,124.88
f)	Other expenses	3,938.17	3,697.16	2,979.45	7,635.33	5,525.39	12,832.01
	Total expenses	12,289.17	11,522.49	9,628.82	23,811.66	19,374.51	41,931.56
3	Profit before exceptional and extraordinary items and tax	840.77	768.25	644.10	1,609.03	1,285.30	2,720.47
4	Exceptional Items		-	-	-	-	-
5	Profit before extraordinary items and tax	840.77	768.25	644.10	1,609.03	1,285.30	2,720.47
6	Tax expenses	186.35	210.00	164.85	396.35	333.85	703.38
	- Current tax	150.00	180.00	113.00	330.00	272.00	560.00
	- Deferred tax	37.00	30.00	50.00	67.00	60.00	141.53
	- Earlier year tax	(0.65)	-	1.85	(0.65)	1.85	1.85
7	Net Profit/(Loss) from ordinary activities after tax	654.42	558.25	479.25	1,212.68	951.45	2,017.09
8	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
9	Net (Loss)/Profit for the period	654.42	558.25	479.25	1,212.68	951.45	2,017.09
	Other comprehensive income		-	-	-	-	2.51
a)	Items that will not be reclassified to profit & loss (Net of Tax)	-	-	-	-	-	2.51
b)	Items that will be reclassified to profit & loss (Net of Tax)	-	-	-	-	-	-
10	Total comprehensive income	654.42	558.25	479.25	1,212.68	951.45	2,019.61
	Paid-up equity share capital						
	No. of Equity shares	50,76,504	50,76,504	50,76,504	50,76,504	50,76,504	50,76,504
11	Earnings per share (Before extraordinary items) (of Rs. 10/- each) (not annualised):						
a)	Basic	12.89	11.00	9.44	23.89	18.74	39.78
b)	Diluted	12.89	11.00	9.44	23.89	18.74	39.78

Notes:

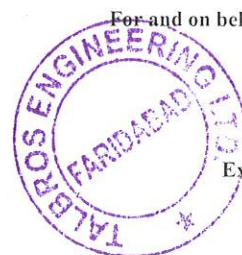
- The above unaudited standalone financial results for the quarter ended on 30th September 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 6th November 2025.
- These results have been prepared on the basis of unaudited standalone financial statements, which are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 and notified by the Ministry of Corporate Affairs under the Companies (Indian Accounting Standards) Rules, 2015 (as amended)
- Figures for the Corresponding Quarter has been regrouped/re-classified wherever necessary to confirm to current quarter
- The above results of the Company are available on the Company's website www.talbrosaxles.com and on www.bseindia.com

Place : Faridabad

Date: 06.11.2025



UDIN: 25519429BMJLDJ9234



For and on behalf of the Board

Ankush Jindal
Executive Director
DIN: 03634690

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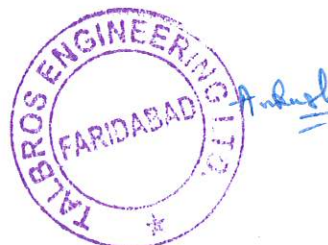
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STATEMENT OF ASSETS & LIABILITIES

(Rs. In Lacs)

S. No.	Particulars	As at 30.09.2025	As at 31.03.2025
		(Unaudited)	(Audited)
A	ASSETS		
1	Non-current assets		
	a) Property, Plant & equipment	17,970.41	17,029.87
	b) Other intangible assets	35.19	33.92
	c) Capital work-in-progress	1,795.49	436.09
	d) Financial assets		
	i) Investments	8.60	8.60
	ii) Trade receivables	-	7.48
	ii) Long term loans and advances	501.70	534.24
	iii) other non current assets	510.95	653.95
	Total non-current assets	20,822.34	18,704.15
2	Current assets		
	a) Inventories	6,202.37	6,521.30
	b) Financial assets		
	i) Trade receivables	7,235.79	8,031.00
	ii) Cash and cash equivalents	35.37	19.77
	iii) Other Bank Balances	10.34	10.34
	iv) Loans	64.00	23.39
	v) Assets for current tax	15.46	21.67
	c) Other current assets	398.56	353.18
	Total current assets	13,961.87	14,980.64
	TOTAL - ASSETS	34,784.21	33,684.80
B	EQUITY & LIABILITIES		
1	Equity		
	a) Equity share capital	507.65	507.65
	b) Other equity	16,024.09	14,938.33
	Total equity attributable to equity holders	16,531.74	15,445.98
2	Liabilities		
	Non-current liabilities		
	a) Financial liabilities		
	i) Long term borrowings	5,328.55	5,585.94
	b) Deferred tax liabilities (Net)	534.17	467.17
	c) Long term provisions	74.35	78.36
	Total long term liabilities	5,937.08	6,131.47
3	Current liabilities		
	a) Financial liabilities		
	i) Short term borrowings	7,633.43	7,622.84
	ii) Trade payables	2,469.00	2,143.22
	b) Other current liabilities	2,179.25	2,304.85
	c) Short term provisions	33.72	36.44
	Total current liabilities	12,315.39	12,107.35
	TOTAL - EQUITY & LIABILITIES	34,784.21	33,684.80



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STATEMENT OF CASH FLOWS

(Rs. In Lacs)

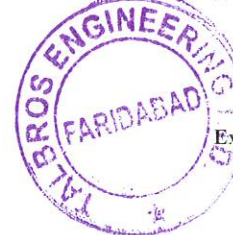
Particulars	for the period 30.09.2025	for the period ended 31.03.2025
	(Unaudited)	(Audited)
Net Profit before taxation, and exceptional item	1,609.03	2,720.47
Adjustment for:		
Depreciation	600.00	1,124.88
Preliminary Expenses W/off	-	-
Interest Paid	664.35	1,176.37
Loss/(Profit) on Sale of Fixed Assets	(4.60)	(17.96)
Interest Received	-	(12.07)
Exceptional Items	-	-
Operating Profit before Working Capital Changes	2,868.77	4,991.69
Adjustments for:-	-	-
Trade and Other Receivables	802.69	(3,027.26)
Inventories	318.94	245.08
Other Current Assets	150.23	19.81
Trade Payables	325.78	301.97
Other Current Liabilities	(677.08)	2,086.64
	-	-
CASH GENERATED FROM OPERATIONS:	3,789.33	4,617.93
Interest paid	(664.35)	(1,176.37)
NET CASH FLOW FROM/(USED IN) OPERATING ACTIVITIES (A)	3,124.98	3,441.56
Interest Received	-	12.07
Purchase of Fixed Assets	(2,901.21)	(2,691.21)
Sale of Fixed Assets	4.60	24.56
Dividend Received	-	-
NET CASH FLOW FROM/(USED IN) INVESTING ACTIVITIES (B)	(2,896.61)	(2,654.57)
Proceeds from /(Repayment) of long Term Borrowings	(261.40)	(234.66)
Proceeds from Share Capital	-	-
Proceeds from Security Premium	-	-
Dividend paid	(126.91)	(126.91)
Proceeds from /(Repayment) of long Term Loans & Advances	175.53	(417.74)
NET CASH FLOW FROM FINANCING ACTIVITIES (C)	(212.77)	(779.31)
INCREASE IN CASH OR CASH EQUIVALENTS (A+B+C)	15.60	7.67
Cash/Cash Equivalents as at 1st April (Opening Balance)	30.10	22.43
Cash/Cash Equivalents as at 31st March (Closing Balance)	45.71	30.10

Place : Faridabad

Date: 06.11.2025



For and on behalf of the Board



Ankush Jindal
Executive Director
DIN: 03634690