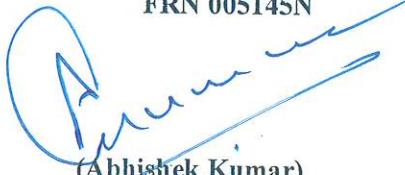


To**The Board of Directors,
Talbros Engineering Limited****LIMITED REVIEW REPORT ON UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER
ENDED 31.12.2025 OF TALBROS ENGINEERING LIMITED.**

1. We have reviewed the accompanying statement of un-audited financial results of Talbros Engineering Ltd., Plot No. 74-76, Sector-6, Faridabad, for the quarter and Nine Months ended 31.12.2025, being submitted by the company pursuant regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended by Circular No. CIR/CFD/CMD1/80/2019 dated 19th July 2019 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the management and not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our Responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the entity" issued by The Institute of Chartered Accountants of India. This standard requires that we can plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting policies and practices generally accepted in India has not disclosed the information required to be disclosed in terms of regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended by Circular No. CIR/CFD/CMD1/80/2019 dated 19th July 2019 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rakesh Raj & Associates
Chartered Accountants
FRN 005145N



(Abhishek Kumar)
PARTNER
M.NO : 519429

Place- Faridabad
Date - 06.02.2026

UDIN- 26519429HDKYLB7118

TALBROS ENGINEERING LIMITED

Regd. Off. Plot No.74-75-76, Sector-6, Faridabad, Haryana 121006 Ph # 0129-4284300 Fax # 0129-4061541.

CIN - L74210HR1986PLC033018

Email : cs@talbrosaxles.com

STATEMENT OF RESULTS FOR THE QUARTER ENDED ON 31.12.2025

(Rs. In Lacs)

S. No	Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations					-	-
a)	Net sales/Income from operations	13,897.38	13,070.17	11,469.93	39,179.08	32,092.92	44,608.89
b)	Other income	79.89	59.78	21.99	218.88	58.81	43.15
	Total income	13,977.27	13,129.95	11,491.92	39,397.96	32,151.73	44,652.03
2	Expenses					-	-
a)	Cost of raw material consumed	6,772.20	6,721.90	6,445.65	19,593.55	17,514.83	23,927.81
b)	Changes in inventories of finished goods and work-in-progress	34.54	10.05	(379.49)	280.95	(346.91)	(755.24)
c)	Employee benefit cost	1,006.04	949.32	876.75	2,850.26	2,557.19	3,625.73
d)	Finance cost	287.55	369.73	316.65	951.89	833.58	1,176.37
e)	Depreciation and amortisation expense	310.00	300.00	293.75	910.00	843.75	1,124.88
f)	Other expenses	4,544.36	3,938.17	3,259.67	12,179.69	8,785.06	12,832.01
	Total expenses	12,954.68	12,289.17	10,812.99	36,766.35	30,187.50	41,931.56
3	Profit before exceptional and extraordinary items and tax	1,022.58	840.77	678.93	2,631.61	1,964.23	2,720.47
4	Exceptional items		-	-	-	-	-
5	Profit before extraordinary items and tax	1,022.58	840.77	678.93	2,631.61	1,964.23	2,720.47
6	Tax expenses	274.00	186.35	145.00	670.35	478.85	703.38
	- Current tax	211.00	150.00	105.00	541.00	377.00	560.00
	- Deferred tax	63.00	37.00	40.00	130.00	100.00	141.53
	- Earlier year tax	-	(0.65)	-	(0.65)	1.85	1.85
7	Net Profit/(Loss) from ordinary activities after tax	748.58	654.42	533.93	1,961.26	1,485.38	2,017.09
8	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
9	Net (Loss)/Profit for the period	748.58	654.42	533.93	1,961.26	1,485.38	2,017.09
	Other comprehensive income		-	-	-	-	2.51
a)	Items that will not be reclassified to profit & loss (Net of Tax)	-	-	-	-	-	2.51
b)	Items that will be reclassified to profit & loss (Net of Tax)	-	-	-	-	-	-
10	Total comprehensive income	748.58	654.42	533.93	1,961.26	1,485.38	2,019.61
	Paid-up equity share capital						
	No. of Equity shares	50,76,504	50,76,504	50,76,504	50,76,504	50,76,504	50,76,504
11	Earnings per share (Before extraordinary items) (of Rs. 10/- each) (not annualised):						
a)	Basic	14.75	12.89	10.52	38.63	29.26	39.78
b)	Diluted	14.75	12.89	10.52	38.63	29.26	39.78

Notes:

- The above unaudited standalone financial results for the quarter ended on 31st December 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 6th February 2026.
- These results have been prepared on the basis of unaudited standalone financial statements, which are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 and notified by the Ministry of Corporate Affairs under the Companies (Indian Accounting Standards) Rules, 2015 (as amended)
- Figures for the Corresponding Quarter has been regrouped/re-classified wherever necessary to confirm to current quarter
- The above results of the Company are available on the Company's website www.talbrosaxles.com and on www.bseindia.com

Place : Faridabad

Date: 06.02.2026

For and on behalf of the Board




Ankush Jindal
Executive Director
DIN: 03634690